

Robotic Process Automation

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Robotic Process Automation (RPA)



Robotic Process Automation (RPA) technolog reduces labor-intensive processes by imitatin Operating non-invasively on the surface (UI lay systems.

What is 'Robotic Process Automation (RPA)'

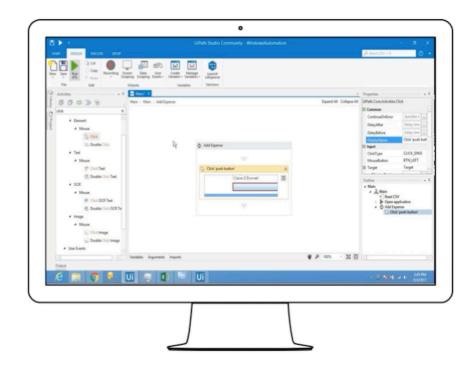
Robotic process automation (RPA) refers to software that can be easily programmed to do basic tasks across applications just as human workers do. The software robot can be taught a workflow with multiple steps and applications, such as taking received forms, sending a receipt message, checking the form for completeness, filing the form in a folder and updating a spreadsheet with the name of the form, the date filed, and so on. RPA software is designed to reduce the burden of repetitive, simple tasks on employees.

Robotic process a

machine learning capabilities to handle high-volume, repeatable tasks that previously required humans to perform. These tasks can include queries, calculations and maintenance of records and transactions.

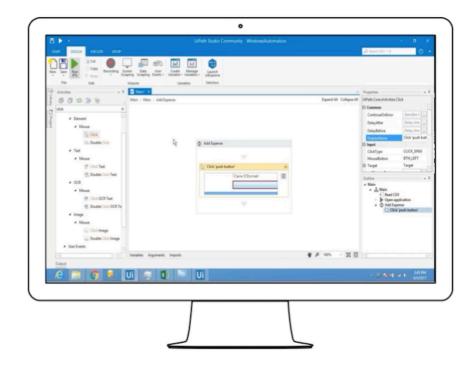


software
manual activities
repetitive
task



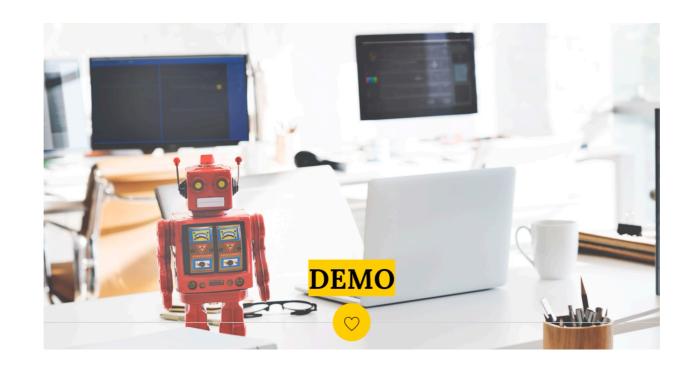


« Computer -coded software that automates manual activities by performing repetitive rules-task »



How does it work

- It replicates human interactions.
- And operates in the user interface layer (GUI).
- It reads applications.
- And can be implemented at the desktop or in virtual environment.



- 1 The process uses the robot to pull PDF attachments from an email inbox.
- 2 The data of each PDF is then transposed to a raw in a master Excel document, with is save on the machine.
- 3 Then the robot log into web system application (like Idempiere), and the data from each record on the Excel document is entered into ERP and generate order/invoice
- 4 Finally, designated user are notified that the process is complete.





Manual

Opening email and attachments

Logging into and navigating applications

Creating, moving and deleting files and folders

Copying and pasting data

The state of the s

Judgment

Scraping data from the web

Making calculations

Connecting to system
Application program interfaces

Extracting structured data from documents (incl. PDF-documents)

Collecting statistics (e.g. from social media)

Reading and writing to databases

Filling in forms

Following simple decisions and rules ("If-then")



RPA Capabilities

Systems





Internal Control and traceability

Every step is logged with offers traceability and also makes data Available for analytical purposes

Scalability

Capacity can be increased without a long and costly build-up phase

Short Payback Period

RPA implementation costs are typically paid off in less than 12 months

24/7 operations

Non-stop performance

Cost Reduction

Cost 1/10 of a human employee

Improved efficiency

-3-15x more efficient than manual

Quality

Increase quality (errors and focusing on exceptions

Valuable Work

We can focus on more rewarding and value-added activities







Process exemple

Before RPA Manual login to invoice application



Manual search for todays invoices



Manual control of invoices



Post invoices

After RPA

Automated login to invoice application



Automated search for todays invoices



Automated control of invoices



Any errors?



Post invoices



Process exemple



AVG time spent each invoice: 2 minutes

AVG no of invoices per day: 1100

AVG time spent all invoices/day: 2200 min (36,5 hrs)

After RPA

Automated login to invoice application

Automated search for todays invoices

Automated control of invoices

Automated search for todays invoices

AVG time spent each invoice: 20 seconds
AVG no of invoices per day: 1100
AVG time spent all invoices/day: 367 min (6 hrs)



RPA Actors



RPA Actors (majors)



Automation AnyWhere



Blue Prism



WorkFusion



UIPath



Kofax

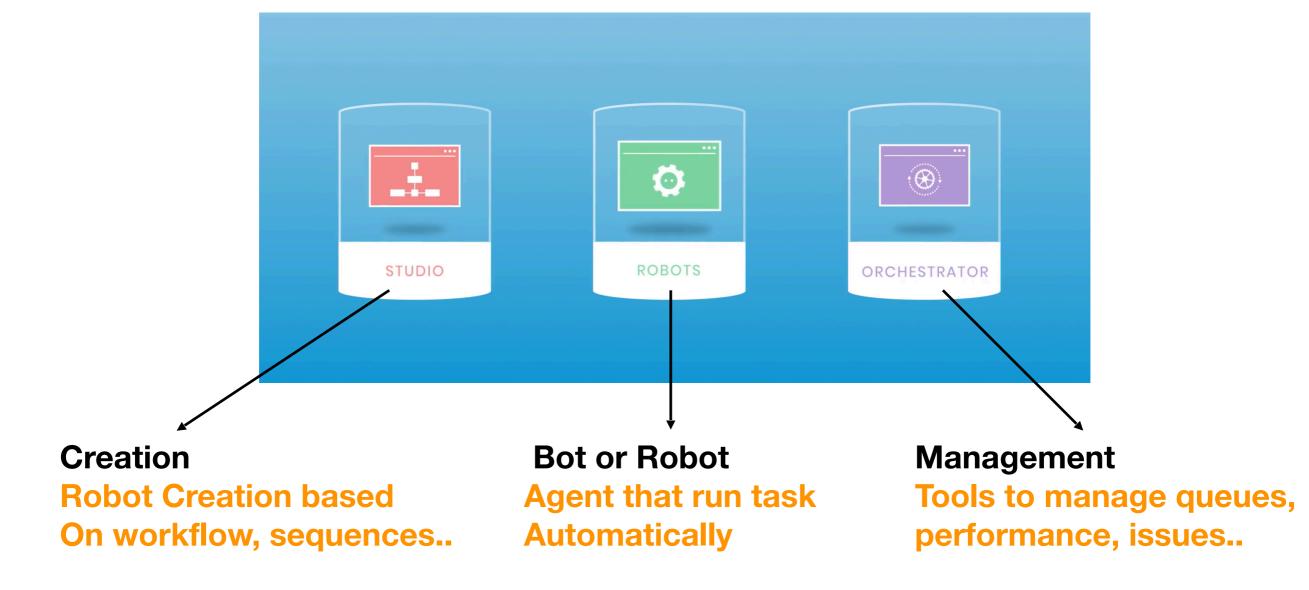


Troughtonomy



RPA Architecture (UIPath)

Actors have similar architecture





Plan to pilot RPA project

There are typically 5 steps in a basic RPA implementation project

Step 1:
Identify, evaluate
and prioritize
processes



Step 2:
Describe
process(es)



Step 3:

Design, develop

and test



Step 4: Implement process(es)



Step 5:

Monitoring and
Continuous
Improvement



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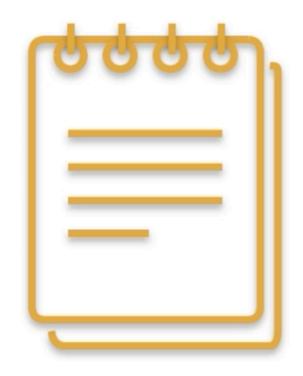
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Process name	Process trigger	Process steps (high level)					Estimated number of hours spent on process (yearly)	automation potential (% of process that can be automated)	All systems the process interacts with
Post invoices	Time	Login to application	Search for invoices	Control invoices	Post invoices	Close application	5000	80%	Invoice application, outlook
Reconciliate bank accounts	Date	Login to ERP	Extract bank account balances	Login to bank	Extract bank account balances	Reconciliate and report	1000	100%	ERP, bank account, excel, outlook



Describe Process(es)

Describe processes in a "Process Definition Document" (PDD)



- Process flow description (AS-IS)
- Process facts
- IT systems
- Process exceptions
- Business Area/Department affected



Design, develop and test

Design

Choose process design and flow, framework and solution. Ensure that company quidelines and best practices are followed

Develop

Develop and automate process (the fun part!)



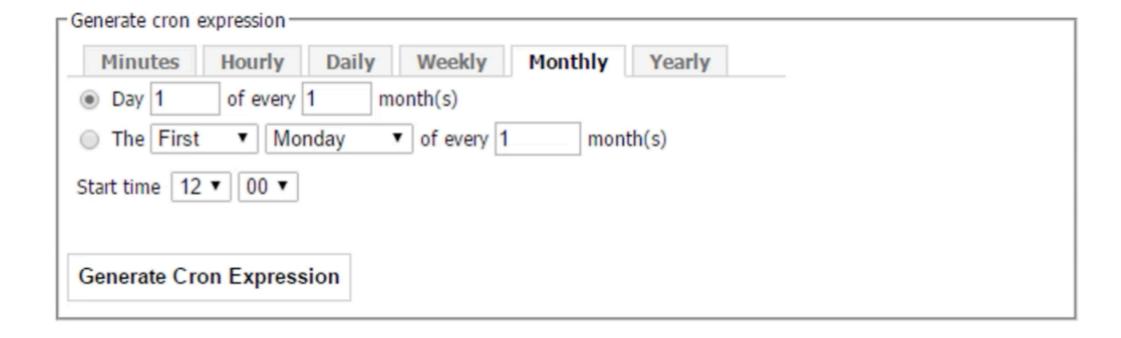
Test

Formal testing before process implementation.
Consists of minimum

- Unit testing
- Functional testing
- Acceptance testing



Outomated process(es) is published!





Monitoring and Improvement

Monitoring

- Ensure the process runs smoothly and that the output is correct
- Check robot logs and reports
- Measure KPIs
- Check dashboards
- Make non-critical and minor adjustments

Continuous Improvement

- Identify process improvements
- Evaluate process improvement proposals
- Establish a backlog of changes to be made to the process
- Prioritize what changes to make first
- Implement changes





Users Cases Examples

Go to:

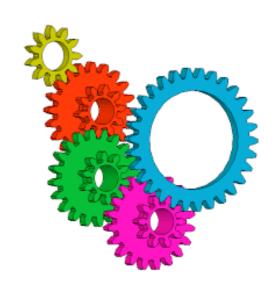
https://blog.appliedai.com/roboticprocess-automation-usecases/#common-business-processes

Or Google «45 RPA Use Cases»









Thank's for your attention

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Do not forget that there are always men to see further!